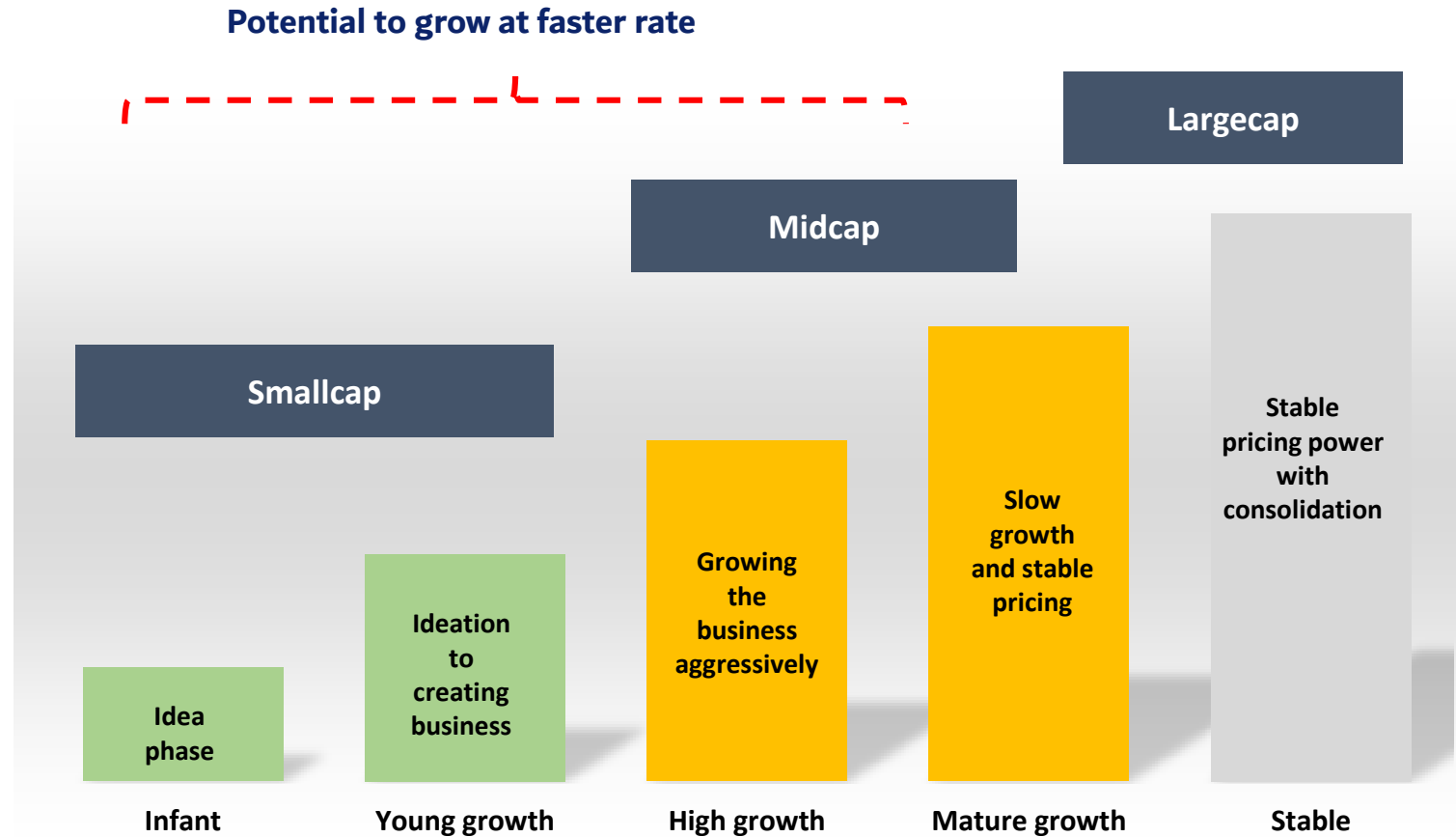




# Motilal Oswal Mid-Small Sectoral and Thematic Index Funds

**Why to consider Mid and Small Cap segment?**

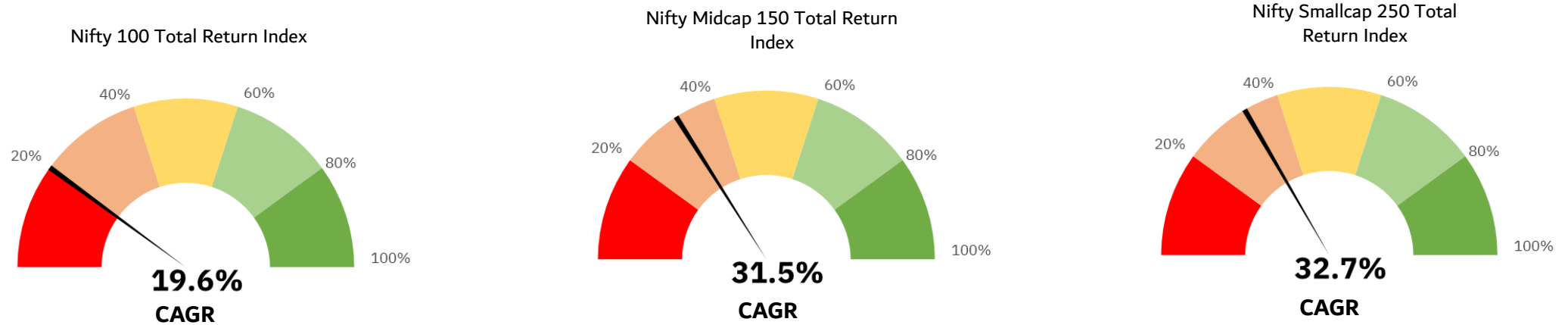
# Why Mid and Small cap stocks have potential to perform well in long term?



Source/Disclaimer: The above data/graph is used to explain the concept and is for illustration purpose only. It should not be used for development or implementation of any investment strategy. Past performance may or may not be sustained in future, and is not a guarantee of any future returns

# 5 Year performance of Large, Mid and Small Cap Indices

In the last 5 years, Midcap and Smallcap have grown at a faster rate as compared to Largecap



- The **profitability** of **Mid and Small cap** companies has grown by **25.2%** and **35.4%** respectively compared to the **Large-cap** companies which has grown by **22.1%**
- During the same period **market cap** of **Mid and Small cap** companies has grown by **25.7%** and **28.0%** while **large-cap** companies have grown by **19.1%**

Source/Disclaimer: nifty indices, Data from 30-Sep-2019 to 30-Sep-2024. The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may not be sustained in the future. Profitability = Profit after tax (PAT). CAGR = Compounded Annual Growth Rate. In general large cap are less volatile as compared to mid cap and small cap, investors should consider risk profile while investing

# Sectors and Theme that drive the market

# Important Sectors and Themes of the Indian Equity Market

These sectors and investment theme combined have substantial exposure in the Nifty 500 Index



**Financial Services**



**IT & Telecom**



**Consumption**



**Healthcare**



**Other**

2019	35%	13%	24%	4%	24%
2021	31%	16%	23%	6%	24%
2024	28%	13%	27%	6%	26%

Source/Disclaimer: nifty indices, Data from 30-Sep-2019 to 30-Sep-2024. The above graph is used to explain the concept and is for illustration purpose only and should not used for development or implementation of an investment strategy. Past performance may not be sustained in the future and is not a guarantee of any future returns.

# Sector - Healthcare

# Healthcare - Growth Potential

## DEMAND

The Indian healthcare market, which was valued at US\$ 110 billion in 2016 is now projected to reach US\$ 638 billion by 2025.

The healthcare sector, as of 2024, is one of India's largest employers, employing a total of 7.5 million people.

The demand for Indian healthcare professionals is expected to double nationally and globally by 2030 due to a shortage of healthcare workers in India, where there are only 1.7 nurses per 1,000 people and a doctor-to-patient ratio of 1:1,500 nationwide.

## OPPORTUNITIES

India's public expenditure on healthcare touched 2.1 % of GDP in FY23 and 2.2% in FY22, against 1.6% in FY21, as per the Economic Survey 2022-23. The Health Ministry aims to reach 2.5% by FY25.

The Indian healthcare sector is witnessing unprecedented growth, with private equity and venture capital investments surpassing US\$ 1 billion in the first five months of 2024, marking a 220% increase from the previous year.

## RISING MANPOWER

Availability of a large pool of well-trained medical professionals in the country.

The number of allopathic doctors with recognised medical qualifications (under the I.M.C Act) registered with state medical councils/national medical councils increased to 1.308 million in June 2022, from 0.83 million in 2010.

## POLICY & GOVT SUPPORT

India's Union Budget 2024-25 emphasizes transforming the healthcare sector through increased digital infrastructure and a revised health expenditure of Rs. 89,287 crores (US\$ 10.70 billion), aiming to enhance accessibility and innovation in healthcare services.

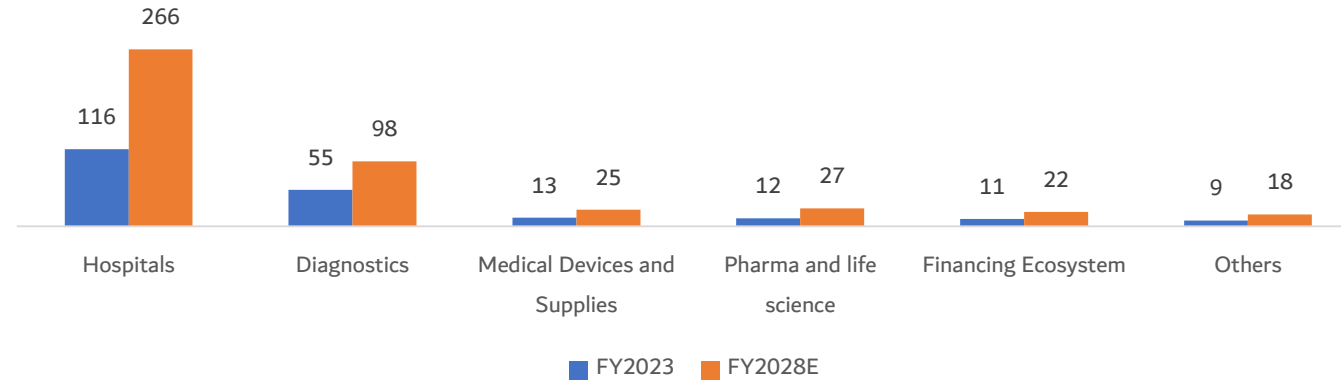
The Indian government is planning to introduce a credit incentive programme worth Rs. 50,000 crore (US\$ 6.8 billion) to boost the country's healthcare infrastructure.

Source/Disclaimer: IBEF sector report. The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may not be sustained in the future and is not a guarantee of any future returns.

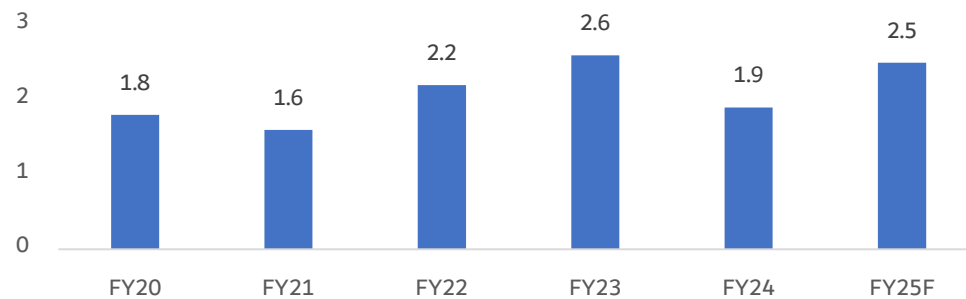


# Healthcare - Growth Drivers

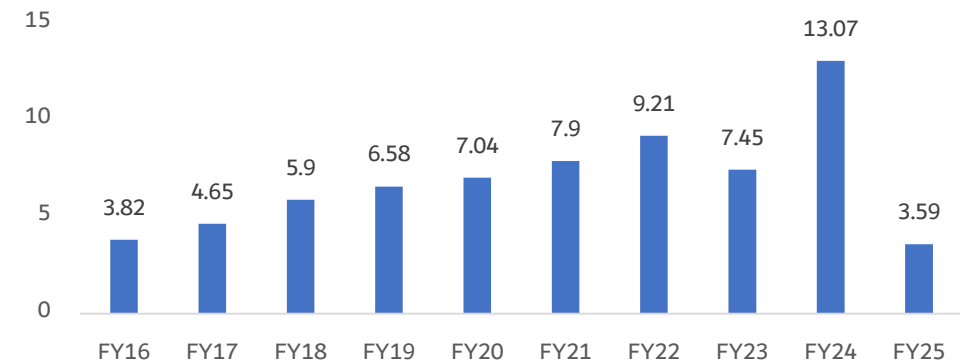
Healthcare Sector Industry Growth (USD Bn)



Government Healthcare Expenditure  
(as a Percentage Of GDP)



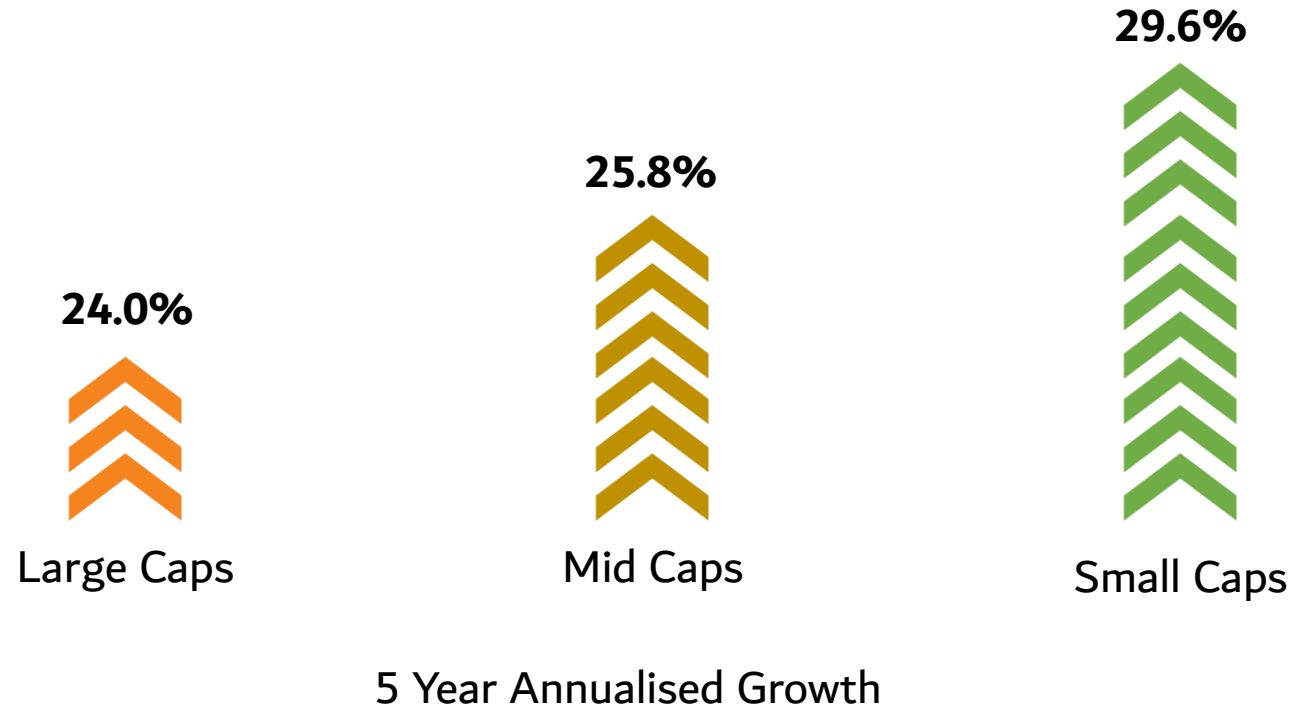
Healthcare Insurance Premium Collection (USD Bn)



Source/Disclaimer: IBEF sector report. The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may not be sustained in the future and is not a guarantee of any future returns.

# Healthcare Sector – Growth in market capitalization

Market cap of MidSmall companies have grown at a faster rate as compared to large cap companies



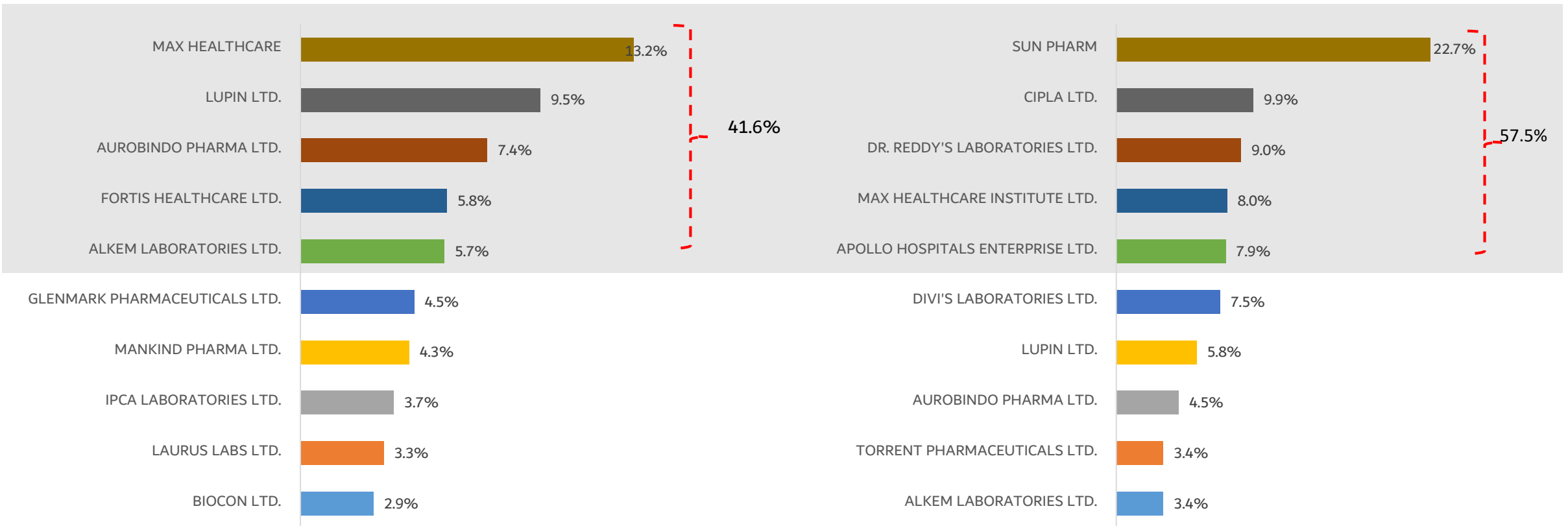
Source/Disclaimer: nifty indices, Data from 30-Sep-2019 to 30-Sep-2024. The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may not be sustained in the future and is not a guarantee of future return. In general large cap are less volatile as compared to mid cap and small cap, investors should consider risk profile while investing

# Healthcare MidSmall vs Broad Index – diversified portfolio

Nifty Healthcare Index is more concentrated as compared to the Nifty MidSmall Healthcare Index

Nifty MidSmall Healthcare Index

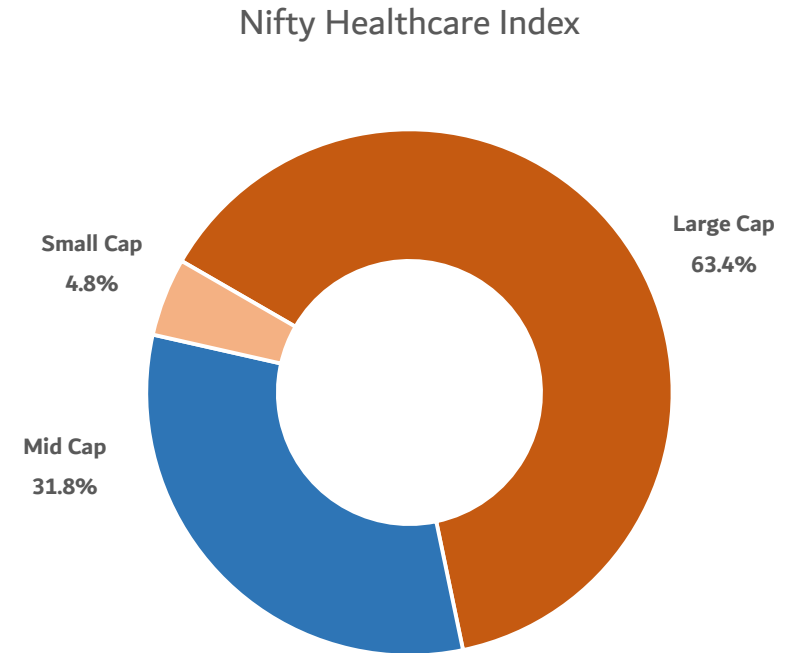
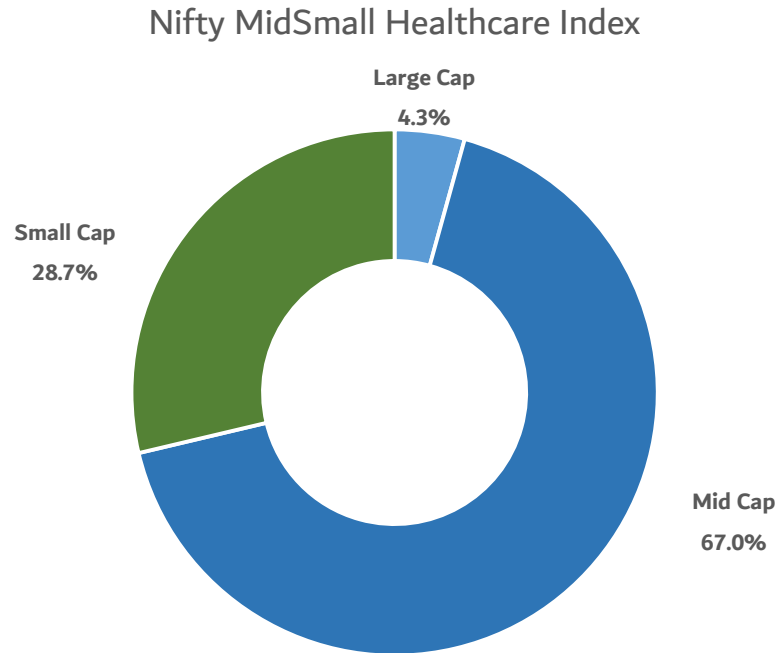
Nifty Healthcare Index



Source/Disclaimer: Nifty Indices. Data as on 30-Sep-24. The stocks/sectors mentioned above are used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. The stock may or may not be part of our portfolio/strategy/ schemes. It should not be construed as investment advice to any party. Past performance may or may not be sustained in future and is not an guarantee of any future return

# Healthcare MidSmall vs Broad Index – market cap exposure

Higher exposure to Mid and Small companies may deliver better growth prospects



Source/Disclaimer: Nifty Indices. Data as on 30-Sep-2024 Categorization as per AMFI data on average market capitalization of listed companies . The stocks/sectors mentioned above are used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. The stock may or may not be part of our portfolio/strategy/ schemes. It should not be construed as investment advice to any party. Past performance may or may not be sustained in future and is not a guarantee of any future returns.

# Healthcare MidSmall vs Broad Index – Risk Return Profile

		1 Year	3 Year	5 Year	10 Year
<b>Nifty Midsmall Healthcare TRI</b>	<b>Compound annual growth rate</b>	57.5%	19.7%	29.7%	21.8%
Nifty Healthcare TRI		52.7%	18.8%	27.7%	10.7%
<b>Nifty Midsmall Healthcare TRI</b>	<b>Annualised Volatility</b>	13.8%	14.0%	16.3%	16.5%
Nifty Healthcare TRI		13.9%	14.9%	18.3%	18.3%
<b>Nifty Midsmall Healthcare TRI</b>	<b>Risk Adjusted Returns</b>	4.2	1.4	1.8	1.3
Nifty Healthcare TRI		3.8	1.3	1.5	0.6

Source/Disclaimer: nifty indices, Data from 30-Sep-2014 to 30-Sep-2024. The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may not be sustained in the future and is not a guarantee of any future return. Performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve. TRI= Total Return Index

# Healthcare MidSmall vs Broad Index – Index SIP Returns

<b>Nifty Mid Small Healthcare TRI</b>	<b>1 year</b>	<b>3 year</b>	<b>5 year</b>	<b>10 year</b>
Returns	62.4%	39.6%	29.4%	22.6%
Amount Invested	1,20,000	3,60,000	6,00,000	12,00,000
Market Value	1,57,343	6,27,192	12,37,767	39,62,590

<b>Nifty Healthcare TRI</b>	<b>1 year</b>	<b>3 year</b>	<b>5 year</b>	<b>10 year</b>
Returns	58.0%	34.6%	27.3%	16.3%
Amount Invested	1,20,000	3,60,000	6,00,000	12,00,000
Market Value	1,54,883	5,87,937	11,76,346	28,17,289

Data as of close of Sep 30, 2024 For SIP returns, monthly investment of INR 10,000/- invested on the first business day of every month has been considered. Performance is calculated using Total Return Index, with zero cost/expenses. Past performance may or may not be sustained in the future

Source/Disclaimer: niftyindices: Performance as of close of 01-Oct-14 to 30-Sep-24. Performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve. Past performance may or may not be sustained in future. The above graph is used to explain the concept and is for illustration purpose only and should not used for development or implementation of an investment strategy. The SIP amount, tenure of SIP, expected rate of return are assumed figures for the purpose of explaining the concept of advantages of SIP investments.. The actual result may vary from depicted results depending on scheme selected. It should not be construed to be indicative of scheme performance in any manner. The above are not scheme SIP returns, but simulation of index SIP returns. Past performance may or may not be sustained in future and is not a guarantee of any future return. TRI= Total Return Index.

# About Motilal Oswal Nifty MidSmall Sectoral Funds

# Motilal Oswal Nifty MidSmall Healthcare Index Fund



## Type of Scheme

An open-ended fund replicating/tracking Nifty MidSmall Healthcare Total Return Index



**Minimum Application Amount Lumpsum and SIP** – Rs 500/- and in multiples of Re 1/- thereafter



## Benchmark

Nifty MidSmall Healthcare Total Return Index



## Investment Objective

The investment objective of the scheme is to provide returns that, before expenses, correspond to the total returns of the securities as represented by Nifty MidSmall Healthcare Total Return Index, subject to tracking error. However, there is no guarantee or assurance that the investment objective of the scheme will be achieved



## Exit Load

1% if redeemed on or before 15 days of allotment.  
Nil- If redeemed after 15 days from the date of allotment.



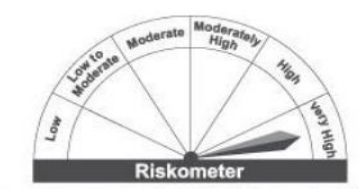

## Fund Manager

Mr. Swapnil Mayekar (for Equity Component)  
Mr. Rakesh Shetty (for Debt Component)

Disclaimer: The above information is provided from the Scheme Information Document. For more details, kindly refer to the Scheme Information Document on our website <https://www.motilaloswalmf.com/download/index-fund/sid>



# Product suitability

Name of the Scheme	This product is suitable for investors who are seeking*	Scheme Riskometer	Benchmark Riskometer
<p><b>Motilal Oswal Nifty Mid Small Healthcare Index Fund</b> (An open ended fund replicating / tracking the Nifty India MidSmall Healthcare Total Return Index)</p>	<ul style="list-style-type: none"> <li>Return that corresponds to the performance of Nifty MidSmall Healthcare Total Return Index subject to tracking error</li> <li>Long-term capital growth</li> </ul>	 <p><b>Riskometer</b> Investors understand that their principal will be at Very High risk</p>	<p>Nifty MidSmall Healthcare Total Return</p>  <p><b>Riskometer</b> Benchmark riskometer is at Very High risk</p>

The above product labelling assigned during the New Fund Offer (NFO) is based on internal assessment of the scheme characteristics or model portfolio and the same may vary post NFO when the actual investments are made

Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

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**Mutual Fund Investments are subject to market risks, read all scheme related documents carefully.**